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Serial No. 09/332,459

Listing of the Claims:

1.   (previously presented) A computer-readable medium having
computer-executable instructions, comprising:

receiving input of a value corresponding to a first field of a first object that
maintains plan data;

receiving additional input corresponding to a second field of a second object
that maintains plan data;

receiving input that defines a hierarchical relationship between the first and
second objects such that a value in the second field is at least partially based on
the first field as a result of the hierarchical relationship;

developing a plan by running a simulation on objects that maintain the plan
data including the first and second objects;

receiving input of a new value for the first field; and

developing a new plan by running a simulation on objects that maintain the
plan data, including the first and second objects, in which in the new plan, the new
value changes the information in the second field.

2.   (canceled)

3.   (original) The computer-readable medium of claim 1 wherein the plan
is a financial plan and wherein the first field represents a date.

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4.   (original) The computer-readable medium of claim 3 wherein the

second field represents a date based on the first field.

5.   (original) The computer-readable medium of claim 1 wherein the plan

is a financial plan and wherein the first field represents an amount.

6.   (original) The computer-readable medium of claim 5 wherein the

second field represents a date conditional on the amount represented in the first

field.

7.   (original) The computer-readable medium of claim 1 wherein the plan

is a financial plan and wherein the first field represents a rate.

8.   (original) The computer-readable medium of claim 7 wherein the

second field represents a date conditional on the rate represented in the first field.

9.   (previously presented) The computer-readable medium of claim 1

having further computer-executable instructions comprising receiving input

corresponding to an adjustment value related to the second field.

10.   (canceled)

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11.   (previously presented) The computer-readable medium of claim 1 having further computer-executable instructions comprising associating a plurality of objects in a package object.

12.   (previously presented) The computer-readable medium of claim 1 having further computer-executable instructions comprising disabling at least one object.

13.   (previously presented) The computer-readable medium of claim 12 having further computer-executable instructions comprising enabling at least one previously disabled object.

14.   (previously presented) The computer-readable medium of claim 13 wherein developing a plan by running a simulation includes arranging a list of objects that includes enabled objects and excludes disabled objects.

15.   (previously presented) The computer-readable medium of claim 14 wherein developing a plan by running a simulation includes removing expired objects from the list.

16.   (original) The computer-readable medium of claim 1 wherein receiving input information includes synchronizing plan elements with data from another program.

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17.   (previously presented) In a computer system, a method of organizing

information related to a plan, comprising, providing access to a limited number of

objects to a user, each object having fields therein for maintaining plan information,

receiving first user input information including a value associated with a first field of

a first object, receiving second user input information associated with a second

field of a second object, the second input information specifying a relationship of

the second field with the first field, disabling at least one object, and developing a

plan including running a simulation that excludes each disabled object.

18.   (original) The method of claim 17 wherein providing access to a

limited number of objects to a user includes providing a user interface.

19.   (previously presented) The method of claim 18 further comprising,

enabling a disabled object into an enabled object and running another simulation

based on the plan objects including the enabled object.

20.   (previously presented) A system for outputting a plan, comprising, a

user interface for presenting a limited number of plan objects to a user and for

receiving data for a first field of a first plan object and data for a second field of a

second plan object, the data of the second field having a value linked to the data of

the first field via a hierarchical relationship between the first and second objects,

the user interface further providing a mechanism that allows plan objects to be

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selectively disabled, and a planner engine for developing a plan by running a

simulation on plan objects while excluding any disabled plan objects.

21.   (original) The system of claim 20 wherein the objects are arranged in

a hierarchy.

22.   (previously presented) The system of claim 21 wherein excluding

any disabled plan objects comprises automatically excluding any object

hierarchically below a plan object disabled via the user interface mechanism.

23.   (original) The system of claim 20 wherein the first field represents an

amount.

24.   (original) The system of claim 23 wherein the second field represents

a date conditional on the amount represented in the first field.

25.   (original) The system of claim 20 wherein the plan is a financial plan

and wherein the first field represents a rate.

26.   (original) The system of claim 25 wherein the second field represents

a date conditional on the rate represented in the first field.

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27.   (original) The system of claim 20 wherein at least one of the fields includes an adjustment value.

28.   (original) The system of claim 20 wherein at least one field includes a mechanism for indicating to the planner engine that said field is disabled.

29.   (canceled)

30.   (canceled)

31.   (original) The system of claim 20 wherein at least one field includes a mechanism for indicating to the planner engine that said field is enabled.

32.   (original) The system of claim 20 wherein at least one object includes a mechanism for indicating to the planner engine that said object is enabled.

33.   (previously presented) The system of claim 21 further comprising a synchronization mechanism for synchronizing plan objects with data from another program.

34.   (previously presented) The computer-readable medium of claim 16 wherein synchronizing plan elements with data from another program includes

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synchronizing only the plan elements that have been previously identified for

synchronization.

35.   (previously presented) The method of claim 18 wherein the objects

are arranged in a hierarchy, and wherein developing a plan including running a

simulation that excludes each disabled object, including automatically excluding

any disabled plan objects hierarchically below a disabled plan object.

36.   (previously presented) A computer-readable medium having

computer-executable instructions, comprising,

providing access to a limited number of objects to a user, each object having

fields therein for maintaining plan information,

receiving first user input information including a value associated with a first

field of a first object,

receiving second user input information associated with a second field of a

second object, the second input information specifying a relationship of the second

field with the first field,

disabling at least one object, and

developing a plan including running a simulation that excludes each

disabled object.

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37.   (previously presented) The system of claim 33 wherein the

synchronization mechanism synchronizes only the objects or fields that have been

previously identified for synchronization.

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